

## **Imagine Personal FREEDOM... Make It a Reality!**

### **Imagine ...**

**F**eeling calm and confident as you face your life-changing event

**R**ecognizing what is expected each step of the process

**E**nthusiastic about knowing you are making the wisest decisions for your future

**E**njoyment of the convenience of being able to call one person and knowing they will find out whatever information you will need to make your most important decisions

**D**elight in the relief that your advocate will help you properly fill out and explain all the various paperwork that your attorney, CPA, financial planner, insurance companies and/or the Human Resources Department are requiring

**O**verjoyed and confident with the knowledge that you have an advocate who is working diligently to get what is rightfully yours

**M**aintaining an investment advisor

who will constantly readjust your financial plan according to the changes in your life

### **Imagine your advocate...**

- ❖ Finding the appropriate contact information so you don't have to
- ❖ Handling any request for additional information that you may receive
- ❖ Giving you the peace of mind that comes from the knowledge that the important details that need to be done will be done

### **Imagine this FREEDOM!**

Can you imagine what it would be like if you could have a professional advocate helping you navigate through this life-changing event?

### **Imagine this FREEDOM!**

## **Meredith Bromfield**

### **Is Your Advocate**

**She will give you this FREEDOM!**

**Call or e-mail Meredith today**

### **“Personal FREEDOM Plan”**

Includes all of the following:

- ❖ A Comprehensive Financial Plan (redone every time there are any material changes)
- ❖ All-inclusive handling of all paperwork
- ❖ All-encompassing search of essential persons/companies required to finalize each occurrence
- ❖ 24/7 email and phone availability

Her commitment is to be there with you until your life-changing event can be settled.

Simply stated, Meredith and her team have the *resources* and *expertise* available to make your personal FREEDOM journey easier and less daunting when facing your life-changing event.

*Meredith Bromfield, M.A. Ed*  
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